


Strategic Budget Planning

School Name: May, Ernest
 Location: 366
 School Year: 2017-2018
 Plan Type: Tentative
 Plan Created Date: 01/26/2017
 Plan Update Date: 03/01/2017
 Submit Update Date: 02/27/2017

Strategic Imperative: Academic Excellence
 Focus Area/Goal: Academic Growth

Budget Approval Date: 02/27/2017
 SAS Approval Date: 02/22/2017
 HR Approval Date: 03/01/2017

Part I, Student Enrollment

| No. | Grade | Enrollment |
|-----|--------------------|------------|
| 1 | ECSE | 7 |
| 2 | K | 87 |
| 3 | 1th | 92 |
| 4 | 2th | 77 |
| 5 | 3th | 100 |
| 6 | 4th | 103 |
| 7 | 5th | 116 |
| 8 | K-5 Total | 575 |
| 9 | Self Contained | 33 |
| 10 | Grand Total | 615 |

Part II, Allocations

1. Administrative

| No. | Position | Allocated FTE |
|--------------|--------------------------|---------------|
| 1 | 7050 - ELE AST PRINC | 1.00 |
| 2 | 7000 - ELE PRINC (9 MOS) | 1.00 |
| Total | | 2.00 |

2. Licensed

| No. | Position | Grade | Enrollment | Ratio | FTE Calculated | FTE (Whole) | FTE Diff | Adjusted | Allocated FTE |
|-----|-------------------------|--------|------------|-------|----------------|-------------|----------|----------|---------------|
| 1 | 1000 - KDG 1 AM/1 PM | K | 87 | 21.0 | 4.14 | 4.00 | 0.14 | 0.00 | 4.00 |
| 2 | 1010 - GRADE 1 | 1 | 92 | 20.0 | 4.60 | 4.00 | 0.60 | 0.00 | 4.00 |
| 3 | 1020 - GRADE 2 | 2 | 77 | 20.0 | 3.85 | 3.00 | 0.85 | 0.00 | 3.00 |
| 4 | 1030 - GRADE 3 | 3 | 100 | 23.0 | 4.35 | 4.00 | 0.35 | 0.00 | 4.00 |
| 5 | 1040 - GRADE 4 | 4 | 103 | 33.5 | 3.07 | 3.00 | 0.07 | 0.00 | 3.00 |
| 6 | 1050 - GRADE 5 | 5 | 116 | 33.5 | 3.46 | 3.00 | 0.46 | 0.00 | 3.00 |
| 7 | | DISCRE | | | 2.47 | 3.00 | 0.47 | 0.00 | 3.00 |
| 8 | 1100 - ART, ELEM | | | | 0.00 | 1.00 | 0.00 | 0.00 | 1.00 |
| 9 | 1250 - MUSIC, ELEM | | | | 0.00 | 1.00 | 0.00 | 0.00 | 1.00 |
| 10 | 1260 - PHYSICAL ED | | | | 0.00 | 1.00 | 0.00 | 0.00 | 1.00 |
| 11 | 1400 - HUMANITIES, ELEM | | | | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| 12 | 8000 - COUNSELOR/ELE | | | | 0.00 | 1.00 | 0.00 | 0.00 | 1.00 |

| No. | Position | Grade | Enrollment | Ratio | FTE Calculated | FTE (Whole) | FTE Diff | Adjusted | Allocated FTE |
|--------------|--------------------|-------|------------|-------|----------------|-------------|----------|----------|---------------|
| 13 | 8040 - LIBRARY ELE | | | | 0.00 | 1.00 | 0.00 | 0.00 | 1.00 |
| Total | | | | | | 29.00 | | 0.00 | 29.00 |

3. Support Staff

| No. | Position | Grade | Month | Entitle Hours | Adjusted Hours |
|-----|--------------------------|-------|-------|---------------|----------------|
| 1 | 0310 - SCH OFFICE MANAGE | 50 | 11 | 8.0 | 8.0 |
| 2 | 0143 - ELEM SCHOOL CLERK | 46 | 11 | 8.0 | 8.0 |
| 3 | 0123 - OFFICE SPEC II | 45 | 11 | 0.0 | 0.0 |
| 4 | 0090 - FRST AID/SFTY AST | 43 | 9 | 6.0 | 6.0 |
| 5 | 0100 - SCHOOL AIDE | 40 | 10 | 7.0 | 7.0 |
| 6 | 0105 - LIBRARY AIDE | 40 | 9 | 5.0 | 5.0 |
| 7 | 0179 - PE INSTR ASST | 40 | 9 | 6.0 | 6.0 |

Part III, Budgets

| No. | Grade | Budget Type | Enrollment | Rate PP | Description | Total from PP |
|-----|-------|-------------|------------|------------|-------------|---------------|
| 1 | K | PP | 87 | \$5,467.00 | | \$475,629.00 |
| 2 | 1 | PP | 92 | \$5,562.00 | | \$511,704.00 |
| 3 | 2 | PP | 77 | \$5,562.00 | | \$428,274.00 |
| 4 | 3 | PP | 100 | \$5,024.00 | | \$502,400.00 |
| 5 | 4 | PP | 103 | \$3,900.00 | | \$401,700.00 |
| 6 | 5 | PP | 116 | \$3,900.00 | | \$452,400.00 |

| No. | Grade | Budget Type | Enrollment | Rate PP | Description | Total from PP |
|--------------|-------|-------------|------------|---------|-------------|----------------|
| 7 | | EQUALADJ | | \$0.00 | | \$153,698.35 |
| Total | | | | | | \$2,925,805.35 |

Part IV, Strategic Budget Plan

1. Plan Summary

| No. | Category | FTE | FTE (%) | Cost | Cost (%) |
|-----|----------------------|-------|---------|----------------|----------|
| 1 | Administrator | 2.00 | 4.88 | \$243,381.58 | 8.32 |
| 2 | Licensed | 39.00 | 95.12 | \$2,391,303.98 | 81.73 |
| 3 | Support Staff | | | \$251,216.22 | 8.59 |
| 4 | Additional Personnel | | | \$0.00 | |
| 5 | Supply and Services | | | \$39,904.00 | 1.36 |
| 6 | Total | 41 | 100.00 | \$2,925,805.78 | 100.00 |

2. Administrative Staffing

| No. | Position | Cost Type | Shared | Month | Formulated FTE | Current FTE | Planned (FTE) | *Diff | FUND | Costs |
|-------------------------|--------------------------|-----------|--------|-------|----------------|-------------|---------------|-------|------|--------------|
| 1 | 7050 - ELE AST PRINC | C | N | 11 | 1.00 | | 1.00 | 0.00 | | \$108,380.10 |
| 2 | 7000 - ELE PRINC (9 MOS) | C | N | 11 | 1.00 | | 1.00 | 0.00 | | \$135,001.48 |
| Subtotal | | | | | 2.00 | 0.00 | 2.00 | 0.00 | | \$243,381.58 |
| No Cost Subtotal | | | | | 0.00 | 0.00 | 0.00 | 0.00 | | \$0.00 |
| Grand Total | | | | | 2.00 | 0.00 | 2.00 | 0.00 | | \$243,381.58 |

3. Licensed Staffing

| No. | Grade | Position | Cost Type | Shared | Allocated FTE | Planned (FTE) | *Diff | Fund | Costs |
|-----------------|--------|--------------------------|-----------|--------|---------------|---------------|-------|------|----------------|
| 1 | K | 1000 - KDG 1 AM/1 PM | C | N | 4.00 | 4.00 | 0.00 | | \$329,835.03 |
| 2 | 1 | 1010 - GRADE 1 | C | N | 4.00 | 4.00 | 0.00 | | \$329,835.03 |
| 3 | 2 | 1020 - GRADE 2 | C | N | 3.00 | 4.00 | 1.00 | | \$329,835.03 |
| 4 | 3 | 1030 - GRADE 3 | C | N | 4.00 | 4.00 | 0.00 | | \$329,835.03 |
| 5 | 4 | 1040 - GRADE 4 | C | N | 3.00 | 4.00 | 1.00 | | \$329,835.03 |
| 6 | 5 | 1050 - GRADE 5 | C | N | 3.00 | 4.00 | 1.00 | | \$329,835.03 |
| 7 | DISCRE | | C | N | 3.00 | 0.00 | -3.00 | | \$0.00 |
| 8 | | 1100 - ART, ELEM | C | N | 1.00 | 1.00 | 0.00 | | \$82,458.76 |
| 9 | | 1250 - MUSIC, ELEM | C | N | 1.00 | 1.00 | 0.00 | | \$82,458.76 |
| 10 | | 1260 - PHYSICAL ED | C | N | 1.00 | 1.00 | 0.00 | | \$82,458.76 |
| 11 | | 1400 - HUMANITIES, ELEM | C | N | | 1.00 | 1.00 | | \$82,458.76 |
| 12 | | 8000 - COUNSELOR/ELE | C | N | 1.00 | 1.00 | 0.00 | | \$82,458.76 |
| 13 | | 8040 - LIBRARY ELE | C | N | 1.00 | 0.00 | -1.00 | | \$0.00 |
| Subtotal | | | | | 29.00 | 29.00 | 0.00 | | \$2,391,303.98 |
| 1 | | 6110 - SPCH & LANG IMPAI | N | N | 1.00 | 1.00 | | 0250 | \$0.00 |
| 2 | | 6090 - SERIOUS EMOT DIS | N | N | 1.00 | 1.00 | | 0250 | \$0.00 |
| 3 | | 8111 - LEARN STRAT, ELEM | N | N | 1.00 | 1.00 | | 0279 | \$0.00 |
| 4 | | 6100 - MOD/SEV MH | N | N | 1.00 | 1.00 | | 0250 | \$0.00 |

| No. | Grade | Position | Cost Type | Shared | Allocated FTE | Planned (FTE) | *Diff | Fund | Costs |
|-------------------------|-------|--------------------------|-----------|--------|---------------|---------------|-------|------|----------------|
| 5 | | 6031 - ECSE AUTISM-KIDS | N | N | 1.00 | 1.00 | | 0250 | \$0.00 |
| 6 | | 8130 - FAC SP ED | N | N | 1.00 | 1.00 | | 0250 | \$0.00 |
| 7 | | 6050 - GEN RR ELEM | N | N | 1.00 | 1.00 | | 0250 | \$0.00 |
| 8 | | 6110 - SPCH & LANG IMPAI | N | N | 1.00 | 1.00 | | 0250 | \$0.00 |
| 9 | | 6050 - GEN RR ELEM | N | N | 1.00 | 1.00 | | 0250 | \$0.00 |
| 10 | | 6031 - ECSE AUTISM-KIDS | N | N | 1.00 | 1.00 | | 0250 | \$0.00 |
| No Cost Subtotal | | | | | 10.00 | 10.00 | 0.00 | | \$0.00 |
| Grand Total | | | | | 39.00 | 39.00 | 0.00 | | \$2,391,303.98 |

4. Support Staff Staffing

| No. | Position | Cost Type | Shared | Pay Grade | Entitl. Month | Entitl. Hours | Month | Hours | Diff Hrs | FUND | Costs |
|-----|--------------------------|-----------|--------|-----------|---------------|---------------|-------|-------|----------|------|-------------|
| 1 | 0310 - SCH OFFICE MANAGE | C | N | 50 | 11 | 8.0 | 11 | 8.0 | 0.00 | | \$66,285.99 |
| 2 | 0143 - ELEM SCHOOL CLERK | C | N | 46 | 11 | 8.0 | 11 | 8.0 | 0.00 | | \$54,546.77 |
| 3 | 0123 - OFFICE SPEC II | C | N | 45 | 11 | 0.0 | 11 | 0.0 | 0.00 | | \$0.00 |
| 4 | 0090 - FRST AID/SFTY AST | C | N | 43 | 9 | 6.0 | 9 | 6.0 | 0.00 | | \$31,403.13 |
| 5 | 0100 - SCHOOL AIDE | C | N | 40 | 10 | 7.0 | 10 | 7.0 | 0.00 | | \$34,131.25 |
| 6 | 0105 - LIBRARY AIDE | C | N | 40 | 9 | 5.0 | 9 | 5.0 | 0.00 | | \$24,781.66 |
| 7 | 0179 - PE INSTR ASST | C | N | 40 | 9 | 6.0 | 9 | 6.0 | 0.00 | | \$28,021.95 |
| 8 | 0090 - FRST AID/SFTY AST | C | N | | | | 9 | 1.0 | | | \$3,997.53 |
| 9 | 0100 - SCHOOL AIDE | C | N | | | | 10 | 1.0 | | | \$4,475.57 |

| No. | Position | Cost Type | Shared | Pay Grade | Entitl. Month | Entitl. Hours | Month | Hours | Diff Hrs | FUND | Costs |
|-------------------------|--------------------------|-----------|--------|-----------|---------------|---------------|-------|-------|----------|------|--------------|
| 10 | 0105 - LIBRARY AIDE | C | N | | | | 9 | 1.0 | | | \$3,572.37 |
| Subtotal | | | | | | | | 43.0 | | | \$251,216.22 |
| 1 | 0158 - TI SP PROG TA III | N | N | | | 6.5 | 9 | 6.5 | | 0250 | \$0.00 |
| 2 | 0198 - TI INS ASST III | N | N | | | 5.0 | 9 | 5.0 | | 0250 | \$0.00 |
| 3 | 0186 - TI IN AST III LRE | N | N | | | 1.0 | 9 | 1.0 | | 0280 | \$0.00 |
| 4 | 0158 - TI SP PROG TA III | N | N | | | 6.5 | 9 | 6.5 | | 0250 | \$0.00 |
| 5 | 0158 - TI SP PROG TA III | N | N | | | 6.0 | 9 | 6.0 | | 0250 | \$0.00 |
| 6 | 0158 - TI SP PROG TA III | N | N | | | 6.0 | 9 | 6.0 | | 0250 | \$0.00 |
| 7 | 0108 - TI LIB ASST III | N | N | | | 1.5 | 9 | 1.5 | | 0280 | \$0.00 |
| 8 | 0198 - TI INS ASST III | N | N | | | 5.0 | 9 | 5.0 | | 0250 | \$0.00 |
| 9 | 0186 - TI IN AST III LRE | N | N | | | 1.0 | 9 | 1.0 | | 0280 | \$0.00 |
| 10 | 0158 - TI SP PROG TA III | N | N | | | 6.5 | 9 | 6.5 | | 0250 | \$0.00 |
| 11 | 0158 - TI SP PROG TA III | N | N | | | 6.5 | 9 | 6.5 | | 0250 | \$0.00 |
| 12 | 0158 - TI SP PROG TA III | N | N | | | 6.0 | 9 | 6.0 | | 0280 | \$0.00 |
| 13 | 0158 - TI SP PROG TA III | N | N | | | 6.0 | 9 | 6.0 | | 0280 | \$0.00 |
| 14 | 0090 - FRST AID/SFTY AST | N | N | | | | 9 | 0.5 | | | \$0.00 |
| No Cost Subtotal | | | | | | | | 64.0 | | | \$0.00 |
| Grand Total | | | | | | | | 107.0 | | | \$251,216.22 |

5. Supplies and Services

| No. | GL ACCOUNT # | Name | Previous Spent | Reason | Amount | (%) |
|-----|-------------------|-----------------------------------|----------------|--------|-------------|--------|
| 1 | 9110001366 | May ES-Regular Instruction | | | | |
| 2 | 5610000000 | General Supplies | \$60,557.22 | | \$39,904.00 | 100.00 |
| 3 | 5642000000 | Library Books | \$586.56 | | | 0.00 |
| 4 | 5550000000 | Printing and Binding | \$948.87 | | | 0.00 |
| 5 | 5650000000 | Technology Supplies | \$2,526.90 | | | 0.00 |
| 6 | 5641000000 | Textbooks | \$2,555.68 | | | 0.00 |
| 7 | 9110002366 | May ES-Library Services | | | | |
| 8 | 5642000000 | Library Books | \$2,722.52 | | | 0.00 |
| 9 | 9110003366 | May ES-Field Trips | | | | |
| 10 | 5513000000 | Field Trip Clearing | \$1,840.00 | | | 0.00 |
| 11 | 9110004366 | May ES-Medical Supply | | | | |
| 12 | 5610000000 | General Supplies | \$194.25 | | | 0.00 |
| 13 | 9110005366 | May ES-Admin | | | | |
| 14 | 5610000000 | General Supplies | \$2,597.45 | | | 0.00 |
| 15 | 5531000001 | Postage | \$471.60 | | | 0.00 |
| 16 | 9110006366 | May ES-Custodial | | | | |
| 17 | 5610700000 | Custodial Supplies | \$2,212.45 | | | 0.00 |
| 18 | 5610000000 | General Supplies | \$505.50 | | | 0.00 |

| No. | GL ACCOUNT # | Name | Previous Spent | Reason | Amount | (%) |
|--------------|-------------------|---------------------------------|--------------------|--------|--------------------|------|
| 19 | 9110010366 | May ES-Staff Development | | | | |
| 20 | 5220100000 | FICA | \$120.56 | | | 0.00 |
| 21 | 5260100000 | State Unemployment Insurance | \$0.86 | | | 0.00 |
| 22 | 5126647000 | Teacher Substitute | \$1,575.00 | | | 0.00 |
| 23 | 5270100000 | Workers Compensation Insurance | \$11.04 | | | 0.00 |
| Total | | | \$79,426.46 | | \$39,904.00 | |

6. Additional Personnel Costs

| No. | Group | Description | Type | Preps | Block | Start | End | Days | Hours Per Day | Cost |
|--------------|-------|-----------------------------|------------------|-------|-------|-------|-----|------|---------------|---------------|
| 1 | C | ROSS, PATRICIA A, BUY PREPS | E150 - Prep Buys | | N | | | | | \$0.00 |
| 2 | C | ROSS, JEREMY T, BUY PREPS | E150 - Prep Buys | | N | | | | | \$0.00 |
| Total | | | | | | | | | | \$0.00 |